# Building a Better Future for Harrison County







**2019** ANNUAL REPORT











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## Letter from Steve Gilliland



May 6, 2019: Julie Moorman succeeds Steve Gilliland as HCCF President & CEO after his 20 years of service.

What is your fondest memory of the past twenty years at the Community Foundation? I've found reflection on this question very satisfying lately as I prepare for retirement. For the most part, these years have brought me much to be grateful for.

Thank you to so many who taught, supported or sometimes just tolerated me. To so many who were colleagues and became family; thank you for all we have learned together. To those with whom I disagreed, thank you for opening my eyes to other points of view. To the leaders in our community, thank you for sharing your vision and trust. To HCCF board members past and present, thank you for discovering ways to make great things happen. To the HCCF staff, thank you for your friendship, talent, professionalism and for making me look so darn good.

When I arrived in 1999, HCCF was one of the newest and smallest community foundations in the country. Today, HCCF ranks in the top 100 of over 850. Our relationship with the casino, county government and trusting donors has given us opportunities few other rural communities can dream of. We can now fund major programs and finance multi-million dollar projects once thought impossible.

I am so very proud to have been CEO these past twenty years. But the CEO is only the face, voice, eyes and ears. The Community Foundation alone does not generate the great ideas that have produced so much positive change in our community. Most of the projects we have funded came from the minds of community leaders or everyday citizens with the passion and vision to see beyond what has always been.

As I bid farewell, I hope you recognize the momentum we have today and reach out to my successor, Julie Moorman, to help keep that momentum going. One of our board members likes to remind us the work of the Community Foundation is a journey, not a destination. I thank you all for allowing me to ride along these past twenty years. I know there are many more great achievements to come.

Steve Gilliland Outgoing President & CEO

March 1, 2019: State Representative Karen Engleman, assisted by the MC, Melissa Swan, presented Steve Gilliland a Sagamore of the Wabash at his retirement celebration. Photo by Bryan Moss



# "Punch List" of Programs

#### Building Dynamic Boards of Directors

Required training for board members of nonprofit organizations seeking grants from HCCF. Offered three times in 2019, there was no cost to participants upon completing the two-part training.

#### **Dictionary Project**

Designed to reach students as they transition from learning to read, to reading to learn. HCCF distributed 498 free copies of "Webster's Dictionary for Students: Special Encyclopedic Edition" by giving one to every third-grade student in the county.

#### **Fundraisers Group**

Free monthly meetings to learn fundraising best practices and share ideas. Topics included marketing, charitable gaming, nonprofit accounting, volunteer management, special event planning and more.

#### Dolly Parton's Imagination Library

Encourages a love of reading by providing preschool children a free age-appropriate book in the mail each month. In 2019, an average of 1,647 children received books each month and 19,762 books were mailed.

## **Our Mission**

Our mission is to inspire and assist everyone to experience philanthropy, producing positive and sustainable growth in Harrison County.

## **Step Ahead Council**

Monthly gathering of representatives from nonprofits serving Harrison County to share information and find ways to collaborate.

#### HCCF Youth Philanthropy Council

Promotes youth development by providing experiences in philanthropy. YPC grants awarded: \$250 to the Boy Scouts of America to build kiosks at O'Bannon Woods State Park; \$1,200 to the Harrison County Youth Advocacy Center to cover start-up costs for Phoenix 4-H Club; \$1,500 to Hayswood Theatre for a two-week children's theatre camp, and \$1,600 to the Harrison Hoosiers 4-H Club to complete a beautification and conservation project at Hayswood Park.

## Results From Fiber Internet Expansion

As a former HCCF board member, Linda Burnham knows the importance of the foundation having money that is not restricted to a particular program or project in order to be flexible enough to meet ever-changing community needs. But last year that importance became personal. Thanks to the expansion of highspeed internet into the Elizabeth area, Linda's son was able to begin telecommuting to work – in Atlanta, Georgia. Now Linda's son and his family have moved back to the area and Linda is thrilled to have them living close again.

The fiber internet expansion, which is one of the largest projects HCCF has ever participated in, continued in 2019. The multi-million-dollar project was funded by a \$3 million investment from HCCF, a \$2 million investment from county government and an initial \$10 million investment from Mainstream Fiber Networks (MSFN). The first goal was to place 115 miles of fiber optic cable "backbone" throughout the county. From this backbone, individual families and businesses would be able to access high-speed internet. At the end of 2019, 355 miles of cable had been placed.

The work is not over just because the initial goal is complete. MSFN is busy installing connections to homes and businesses, and the project partners are aware some areas of the county are still waiting for the opportunity. Work continues to secure easements and address geological issues.

# Lilly Endowment Inc. Matching Gift Challenge

HCCF stands to bring nearly \$500,000 into our community from Lilly Endowment Inc. thanks to the GIFT VII Matching Gift Challenge.

Lilly Endowment Inc. is a private philanthropic foundation located in Indianapolis. The Endowment is offering a \$2 for \$1 match for all unrestricted gifts to HCCF.

Gifts to an HCCF unrestricted fund are not directed by the donor for a particular use but rather allow the foundation to use them to meet the needs of the community as they arise. This flexibility will help meet the needs seen now and ones to come in the future.

Donations to the HCCF General Builder's Fund and individually named Builder's Funds qualify for the two for one match until all the allocated money is used.

A new individually named Builder's Fund can be established with a minimum gift of \$2,500. That minimum gift will become a fund of \$7,500 with the match from Lilly Endowment Inc.

## **Our Vision**

Our vision is to grow Harrison County into the best community to live, work and raise a family.

# Builder's Funds' Impact

Each year since they have been established, Builder's Funds have provided funding for various community projects. The collective spendable from Builder's Funds provided \$31,750 for grants in 2019.

Repair Affair received \$1,500 to assist seniors and those with disabilities with home improvements.

A \$3,400 grant helped Louisville-based Fund for the Arts expand the Cultural Pass program into Harrison County.

Heavy spring rains forced Hayswood Theatre to seek a new roof sooner than expected. HCCF granted the organization \$3,400 from Builder's Funds.

Connie Bell, Treasure of Hayswood Theatre said, "For us to have such a need and for the community foundation to address that need so quickly is phenomenal."

The Harrison County Substance Abuse Prevention Coalition (HCSAPC) began renovating an existing structure in Corydon that will become Genesis House, a transitional living space for women

overcoming substance abuse. HCSAPC received \$13,300 from Builder's Funds as well as an additional grant from HCCF to assist in the renovations.

Jeff Skaggs, Coordinator for HCSAPC, said, "The Genesis House will change lives for women in Harrison County. Thank you to HCCF for providing support in returning a mother, daughter, employee and community member back to their families by overcoming addiction."







## **Builder's Funds**

#### **Beech Tree Builder's Fund**

Bennett & Bennett Insurance Builder's Fund Bill & Deb Thomas Family Builder's Fund Bush Enterprises Inc. Builder's Fund Chad & Abby Coffman Family Builder's Fund Chamber of Commerce of Harrison County Builder's Fund Dr. Lisa & Jeff Clunie Builder's Fund First Harrison Bank Builder's Fund Gary & Jean Geswein Builder's Fund Harry R. & Barbara K. Middleton Family Builder's Fund Jacobi Sales Builder's Fund James & Daniel Shireman Builder's Fund Jeff & Veronica Shireman Family Builder's Fund Jeremy & Emily Kirkham Family Builder's Fund Joe & Carol Hoehn Builder's Fund Joe & Cindy Shireman Builder's Fund Joe Bruska Memorial Builder's Fund Jon & Soni O'Bannon Family Builder's Fund Julie & Jim Moorman Builder's Fund Lanesville Heritage Weekend Builder's Fund Larry & Leslie Robertson Builder's Fund **Margaret Ewbank Builder's Fund** Mark & Kathy Shireman Builder's Fund

Neal & Cheryl L. Fisher Family Builder's Fund Pat & Cheryl Book Builder's Fund Paul & Judy Beckort Builder's Fund Paxton A. Grigsby Builder's Fund Pendleton Family Builder's Fund Pete & Lorine Martin Family Builder's Fund Peter J. & Joan T. Schickel Family Builder's Fund Phyllis & Leland Krush Family Builder's Fund **Phyllis Rhodes Builder's Fund** Ray Churchill Family Builder's Fund Robert L. & Teresa A. Schickel Builder's Fund Rodefer Moss & Co. Builder's Fund SEI Investments Builder's Fund Sharon Uhl Family Builder's Fund Stephen & Jeannie Bodney Builder's Fund Steven A. Gilliland Builder's Fund Sycamore Spring Builder's Fund Tom & Phyllis Tucker Builder's Fund Uhl Truck Sales Builder's Fund Ulrich & Vidra Attorneys Builder's Fund

New funds are in bold.

## Nature Trail Work Continues Thanks to Endowment Funding

Since 2017, Sycamore Land Trust (SLT) and Heth-Washington Elementary School have been working to create a nature trail on school grounds using money from the Sycamore Land Trust Conservation and Environmental Education

Fund. The endowment fund was established at HCCF in 2009, and it has been used to monitor conservation easements and provide landowner workshops, as well as cover expenses related to clearing the trail and planting trees at the school. In April of 2019, Shane Gibson, SLT Environmental Education Director, instructed second-grade students on how to identify invasive plants and properly plant new trees.



# HCCF Takes the Lead in Making Preschool Available with Two Programs. **Jump Start Preschool**

The 2018-19 school year was the fifth year of a five-year pilot preschool program funded by HCCF called Jump Start. The goal of the program is to make quality preschool available to low-income 4-year-old children. Children enrolled in the program participate in free, full-day preschool provided at multiple sites throughout the county.

## **Our Values**

We value generosity, integrity, sustainability, stewardship, innovation, collaboration, inclusion and excellence.

HCCF knows it is important for children to have highquality educational experiences in their early years. By improving their reading, language, math, quantitative reasoning, social and emotional skills, these students will have a brighter future.

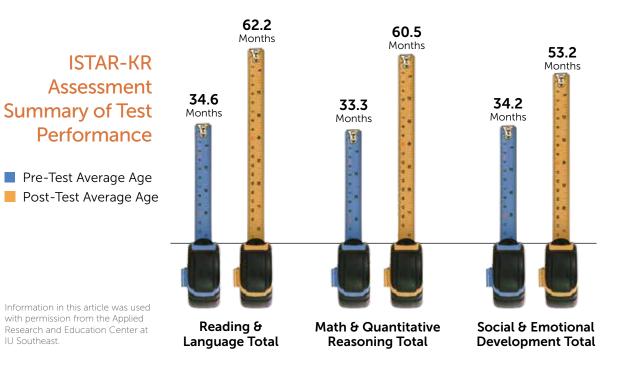
During the 2018-19 school year, 59 students were enrolled across 9 different preschools. In the pre-K Pilot Annual Evaluation Report, the Applied Research and Education Center at IU Southeast outlined that the children made substantial progress throughout the school year.

The students were given the ISTAR-KR assessment at the beginning, middle and end of the school year to measure progress. At the start of the year, the average student in Jump Start had development levels similar to a 3-year-old. By the end of the school year, the majority of students were at or nearly on par with their 5-year-old peers in reading & language, as well as math & quantitative reasoning. The students also increased their social and emotional development level by an average of 19 months in a period of only 9 months.

IU Southeast.

Success isn't always something that can be tangible and easily measured. One of the preschools shared stories of two students. One came from a home that was unstable and volatile. Another student struggled academically and, as a result, had a difficult time relating to classmates. Both students made significant progress socially as a result of the stable, secure and nurturing setting.

Because of the success in the pilot program, the HCCF Board of Directors made the decision to continue funding the program beyond pilot status.





### **On My Way Pre-K**

The 2018-19 school year was the first year Harrison County 4-year-olds could benefit from On My Way Pre-K (OMWPK), a program funded by the Indiana Family and Social Services Administration. Similar to Jump Start in funding full-day preschool, during that school year, OMWPK supported children who were living in households at or below 127 percent of the Federal Poverty Level and had parents/guardians who were working or attending school. OMWPK also provided 53 weeks of free child care.

HCCF served as the "lead" for the state program in Harrison County. Families who did not qualify for OMWPK were then encouraged to apply for Jump Start funding.

## **Scholarships**

In 2019, HCCF awarded 251 scholarships to graduating high school and adult students totaling \$738,117.

Corydon Central High School	\$220,100		
Lanesville High School	\$106,100		
North Harrison High School	\$194,050		
South Central High School	\$88,300		
Adult Scholarships	\$129,567		



## 2020 HCCF Board of Directors

#### Leslie Robertson Chair, Spencer Township

Pat Book Vice-Chair, Morgan Township

Leanne Cunningham

Secretary-Treasurer, Posey Township

Brett Stilwell Immediate Past Chair, Harrison Township

Pamela D. Carmichael

Scott Estes Caesars Southern Indiana Representative

Harrison Township

Harrison Township

**Carol Hoehn** Harrison Township **Carrie Johnson** 

**Ryan Hanger** 

Spencer Township **Taylor Johnson** 

Webster Township **Jeremy Kirkham** Franklin Township

**Brian LaHue** Harrison Township

**Susan Pierson** Jackson Township

**Douglas Sellers** Posey Township

**Jeff Shireman** Franklin Township

**Mike Woertz** Harrison Township



#### 2020 HCCF **Board-Elect**

Lisa Steele Harrison Township



Anna Curts

Grants Manager

#### 2020 Community Volunteers

Jared Hamlin

Franklin Township

**Kevin Burch** Harrison Township

**Kelley Churchill** 

Spencer Township

Lacy Crosier Posey Township **Phyllis Krush** Morgan Township

**Annissa Reas** Spencer Township

Chad Coffman Jim Isbell Jackson Township Matt Rothrock Harrison Township

#### 2020 HCCF Staff



Julie Moorman President & CEO



**Derrick Grigsby** Chief Financial Officer



**Kim Harmon** Director of Development



**Kristin Kennedy** Communications Associate



**Heather Stafford** 

Director of

Programs



Assistant

## Trace Society

The Trace Society honors those who have named the foundation in their estate plans. Members' gifts will ensure their favorite causes will continue to receive support even after they are gone.

Jack & Evelyn* Baker	Mary Mayfield
Dan & Maggie Abart Briles	Judith E. Miller
Anna Curts	Homer Quick
Tom* & Margaret* Ewbank	Kathy Skinner
Steve Gilliland	Kenton* & Phyllis Turner
Kim Harmon	Robert & Tari Welch
Sam Hays*	Rita Windell*
Pam Bennett Martin	

\* Deceased

## **Stellar Updates**

In 2016, HCCF made a \$1 million a year commitment for four years to the Stellar Communities Program. The multi-agency partnership has leveraged \$26 million from various sources toward community development in the Town of Corydon. Several HCCF-supported projects were completed in 2019.

Corydon Senior Lofts, located at the site of the former Corydon Junior High School and the Gerdon Youth Center, opened in February. The lofts have 45 residential units: 23 two-bedroom units, 18 one-bedroom units and four studio apartments. The lofts were designed to be convenient places for senior citizens to live, with proximity to downtown businesses and attractions. The Indian Creek Trail extension, connecting Hayswood Park to downtown Corydon, also opened in February 2019. The popular trail is used year round.

The downstairs portion of the historic J.J. Bulleit Building was completed at the end of 2019. A restaurant and other commercial spaces were opened.

Nathan Broom, Executive Director of Leadership Harrison County, completes some work in On Belay, a coworking space in the J.J. Bulleit Building.



Five downtown businesses received support from the Façade Improvement Program in 2019, bringing the total number of businesses that have benefited from the program to 27.

The Town of Corydon announced plans to redevelop Rice Island as one of the final Stellar projects. The former park, which is located near the Corydon Senior Lofts, will become a park again with trails, restrooms and a remodeled amphitheater.



Attendees of the Professional Advisors Seminar, sponsored by the Trace Society, listen to presenter Randy Ryan CPA/PFS, MS of Mason Investment Advisory Services, Inc. talk about charitable giving and tax reform. The continuing education presentation took place in September 2019.

## **2019 Designated Endowment Funds**

Abby Sutherland Memorial Scholarship Fund Access to Recreation Fund \* Adult Health Field Scholarship Fund Alex Simmons Memorial Scholarship Fund Alphonse A. and Dolores A. Schmelz Memorial Scholarship Fund Animal Protection Fund \* Arthur and Lois Berlin Memorial Scholarship Fund Arts Fund \* Bellarmine University Accel Program Scholarship Fund Bellarmine University - Harrison County Scholarship Fund Bernice T. Richardson Scholarship Fund Betty R. Goldman Memorial Relay for Life Fund **Bicentennial Park Fund Bill Dougherty Family** Scholarship Fund Blaine and Geneva Wiseman Family Scholarship Fund Blue River Services Fund **Bud and Betty Bennett** Family Scholarship Fund C. J. Smith Memorial Endowment Fund Canaan Timberlake **Electrical Apprenticeship** Scholarship Fund Carl and Peggy Byerly 4-H/ FFA Scholarship Fund Carl and Wilma Ott Family Scholarship Fund Carl H. and Mary C. Osbourn Wolford '59 Spalding **Education Scholarship** Fund

Carl Uesseler Memorial Fund Cedar Glade Fund **CFSI Harrison County Youth** Philanthropy Fund Chamber of Commerce of Harrison County Education Fund Charles A. Kaake Scholarship Fund Charles Eckart Family Charitable Donor Advised Fund Charles L. Reising, Sr. Land Conservation Fund Charles L. Shedd Scholarship Fund Charles R. and Frances M. Chinn Memorial Scholarship Fund Charlie L. Phillips Scholarship Fund Clarence A. Sr. and Olivia T. Merk Memorial Scholarship Fund **Classical and Fine Arts Fund** of Harrison County \* Clyde E. Marrillia Memorial Scholarship Fund Comfort House Fund Corydon Capital Preservation Alliance Fund Corvdon Central Class of '66 Scholarship Fund Corydon Central High School Class of 1959 Scholarship Fund Corvdon Central High School Scholarship Fund Corydon Central JHS Capitalizing Designs Quilt Fund Corvdon Central Jr-Sr High School Library Fund Corvdon Elementary School Library Fund

Corvdon Elementary School PTO Fund Corvdon Intermediate School Library Fund Corydon Lions Club Dan Hardsaw Memorial Scholarship Fund Corvdon Presbyterian Church Memorial Fund Corvdon United Methodist Church Board of **Trustees Fund** Corvdon United Methodist Fund Crandall Masonic Lodge 591 Corydon Central Scholarship Fund Crandall Masonic Lodge 591 Josh Beanblossom Memorial Scholarship Fund Crandall Masonic Lodge 591 North Harrison Scholarship Fund Dare to Care Fund David Minter Memorial Scholarship Fund David R. Blank Memorial Fund Donald and Fredrica Dones Scholarship Fund Donald and Hilda Thieneman Family Fund Doug Ferguson Memorial Scholarship Fund Dr. Ken Oppel Memorial Scholarship Fund Dr. Leonard Waite Memorial Scholarship Fund Earl Saulman Memorial Scholarship Fund Early Readers Fund \* Eckart Family Charitable Fund Effie Kuhlman Charitable Trust Fund

Eleanor and Vallas Albin Scholarship Fund Environmental Fund \* **Epiphany Lutheran Church** Fund Evelyn Crecelius Hospital Fund **Ewbank Family Fund** Family Health Center of Harrison County Fund First Harrison Bank Ivy Tech Scholarship Fund Frank O'Bannon Memorial **Preservation Fund** Frederick Porter Griffin Fund for Genealogy and History of Harrison County Furthering Youth, Inc. Fund Gary and Jean Geswein FFA Fund Gary Haub Memorial Scholarship Fund George L. Hess Family Harrison County Public Library Fund George Rogers Clark Land Trust Fund Habitat for Humanity Fund Harrison County 4-H Endowment Fund Harrison County Agricultural Memorial Scholarship Fund Harrison County Arts, Inc. Fund Harrison County **Community Fund** Harrison County Community Services Fund Harrison County Farm Bureau, Inc. Agricultural Career Scholarship Fund Harrison County Farm Bureau, Inc. Fund

Harrison County Farm Bureau, Inc. Senior High School Scholarship Fund Harrison County Hospital Foundation Fund Harrison County Hospital Foundation General Fund Harrison County Hospital Foundation Ivy Tech Scholarship Fund Harrison County Junior Achievement Fund Harrison County Lifelong Learning Fund Harrison County Parks and **Recreation Fund** Harrison County Public Library Fund Harrison County **Renaissance Fund** Harrison-Crawford BAR Association Scholarship Fund Hayswood Theatre Fund Hazel A., Kassie, and Dennis Reasor Music Fund HCCF Professional **Development Fund** Health and Safety Fund \* Helen and Russell Petty Media Center Fund Helen J. Cunningham **Community Service** Scholarship Fund Herbert and Marilyn Gettelfinger Agricultural Scholarship Fund Heth Washington **Elementary School** Library Fund Historical Preservation Fund \* Hoosier Hills PACT Fund Hosparus of Harrison County Fund

Howard H. Haub Scholarship Fund Indian Creek Greenway Development Fund Indian Creek Woods Fund Indiana University Southeast Nursing Lab Fund Indiana University Southeast Harrison County Education Scholarship Fund Indiana University Southeast Harrison County Hospital Foundation Scholarship Fund #1 Indiana University Southeast Harrison County Hospital Foundation Scholarship Fund #2 Indiana University Southeast Scholarship Fund Ivy Tech-Prosser School of Technology Scholarship Fund Jack and Evelyn Baker Scholarship Fund Jack and Kenneth Miles Golf Scholarship Fund Janice Uhl Taylor Scholarship Fund Jason Wallot Memorial Fund Jefferson Masonic Lodge 104 William E. Falk Jr. Memorial Scholarship Fund Jessie L. and Arlie L. Fogal Scholarship Trust Fund Joe E. Lieber Memorial Scholarship Fund Joe Rhoads Senior Citizens Center Fund Jonathan Delanev Dickerson Memorial Scholarship Fund Josh Long Memorial Scholarship Fund

Juan J. and Rudee Rodríguez Teacher Travel Fund Judy Smith Memorial Scholarship Fund

#### Keller Family Adult Vocational Fund \*

Kent Watson Baseball Scholarship Fund Kenton and Phyllis Turner LDS Education Fund Kerri Suzanne Windell Fund Laconia Lions Club Scholarship Fund Lanesville Community School Corporation Athletic Fund Lanesville Elementary School Library Fund Lanesville FFA Chapter Scholarship Fund Lanesville Heritage Weekend Fund Lanesville Heritage Weekend Scholarship Fund Lanesville High School Scholarship Fund Lanesville Jaycees Kenneth Lopp Memorial Scholarship Fund Lanesville Jr-Sr High School Library Fund Lanesville Youth League Fund Larry A. Gettelfinger Memorial Scholarship Fund Leadership Harrison County Fund Leora Brown School Fund Leora Elizabeth Eisenmenger Melton Memorial Scholarship Fund

Lions Club of Elizabeth, Indiana Fund Lucy Hornbeck Bless the Children Fund Lynn and Glenn Thienel Musical Arts Fund Madge Ashton Memorial Scholarship Fund Many Voices – One Community Fund \* Marilyn M. Rhodes Memorial Fund Matthew D. Faith Memorial Scholarship Fund

> Suzanna Bond hugs her service dog, Jake. The Elizabeth Lions Club used \$1,600 from its endowment fund, to purchase the dog for Suzanna.

Mauckport Cemeteries Fund Michael A. Bennett "Cool Guy" Media Scholarship Fund Miles' Fund Morgan Elementary School Library Fund Nancy A. Keller Genealogy Library Fund New Middletown Elementary School Library Fund

New Middletown Memorial Park Fund New Salisbury Community

#### Health Services Scholarship Fund

Norbert and Carolyn Walther

North Central Class of 1961 Scholarship Fund North Harrison Elementary School Library Fund North Harrison FFA Scholarship Fund North Harrison Football Team PEP Scholarship Fund North Harrison Girls Basketball Scholarship Fund



North Harrison High School Library Fund North Harrison High School Scholarship Fund North Harrison Lions Clubs Scholarship Fund North Harrison Middle School Library Fund North Harrison School Board Scholarship Fund Norton Children's Hospital Fund Oak Grove Cemetery Fund Otterbein Cemetery Fund

#### Pastor Deacon Discretionary Fund Patricia Laughlan-Ireland

Memorial Scholarship Fund Paul Cesar Memorial Scholarship Fund Paul Royce Memorial Fund Personal Counseling Service, Inc. Fund Peter J. and Joan T. Schickel Lanesville Community School Maintenance Fund Peter J. and Joan T. Schickel Scholarship Fund Phil Pace Memorial Scholarship Fund PNC Advisors Ivy Tech Scholarship Fund R. William Baker Scholarship Fund Ralph D. Best Memorial Scholarship Fund Recreation Fund \* Regina C. Cammack Memorial Education Fund Regions Bank Ivy Tech Scholarship Fund Robert H. and Joan H. Bush Memorial Fund Robert H. Weber Memorial Scholarship Fund Robin Monroe Thieneman Wolfe Memorial Scholarship Fund Rotary Club of Corydon Indiana Fund **Russell and Cecilia Bachman Family Fund** Saint John's Lutheran Church Fund Saint John's Lutheran Church Projects Fund Saint John's Lutheran School Fund Saint John's Lutheran School Library Fund Saint Joseph Catholic

School Fund Saint Mary's Catholic Church Maintenance Fund Sanders Financial Markets Lab Support Fund

Sandra Albin LaDuke Memorial Scholarship Fund Shireman Family Scholarship Fund Sonny Hardin Memorial **Endowment Fund** South Central Elementary School Library Fund South Central High School Scholarship Fund South Central Jr-Sr High School Library Fund Spalding University Harrison County Scholarship Fund St. Joseph Catholic School Library Fund St. Peter's Evangelical Lutheran Church Fund Stacy Parsons Memorial Fund Susan Evans Austin Memorial Nursing Scholarship Fund Susan Frederick Franks Music Scholarship Fund Sycamore Land Trust Conservation and **Environmental Education** Fund Talmage Windell Family Scholarship Fund **The Applegate Fund** 

The de Paul School Endowment Fund The Nature Conservancy – Blue River Project Fund Tommy, Sarah, and Bud Timberlake Scholarship Fund Town of Corydon Cedar Hill Cemetery Fund Town of Corydon Fund

Town of Crandall Scholarship Fund Town of Elizabeth Fund

Town of Elizabeth – Rose Hill Cemetery Fund Town of Laconia Fund V. M. Albin Family Charitable Fund Vicki Engleman Family Memorial Scholarship Fund VisionQuest Scholarship Fund WHAS Crusade for Children Fund Wilfred J., Velva J., and Dennis J. Blank Fund Wilson Family Scholarship in Memory of Thomas J. Wilson and S. Morris Wilson Fund Wolfe Brothers Farm

#### Scholarship Fund

Fund

YMCA of Harrison County Fund Yvonne Fessel Panther Athletic Scholarship Fund Zimmerman Family Memorial Scholarship

\* Field of Interest
New funds are in bold.

For more information about endowments, visit hccfindiana.org and go to the Your Impact tab, then Donate to a Fund, then Learn More.

# Gifts In Honor or In Memory Of

HCCF is happy to list your gift as in memory or in honor of someone special. Please remember to denote that when you make the gift as well as direct what fund your gift is to be deposited.

# Names in bold type are those whose memory is being honored.

Names in regular type are the donors who are honoring them.

#### Gifts in Honor Of

Scott Estes

Caesar's Enterprise Services, LLC

#### Steven A. Gilliland

Anonymous Pat & Cheryl Book Kevin & Alisa Burch Pamela Carmichael Roger & Elizabeth Wahl Corley Leanne & Chris Cunningham Joe & Anna Curts Digital Now IT, LLC David & Angel Frizzell Gary & Jean Geswein Christine Harbeson Joseph & Carol Hoehn Kristin Kennedy Barbara Middleton Susan Pierson Charles & Judy Sell Douglas & Sally Williar Sellers Leslie Vidra Kent & Joy Yeager Nicole York

Julie's sixth month at HCCF Joe & Anna Curts

Keith Kaiser Leadership Harrison County, Inc.

Pam Bennett Martin's Birthday Susan Pierson

## Gifts in Memory Of

**Roger Alcorn** Kenneth & Brenda Bliss

Charles Best Nicole Logsdon

**Gavin Blank** Pam & Larry Eisert

**Reba Sharon Brown** Jay Baker

Peggy Byerly

Estate of Peggy Byerly Candice Graves Ray & Bobbi Mardis Frances Mathes David & Ruth McMonigle Jerry Melton Theresa Pettigrew Anna Ruth Rhodes

Charlotte Ernst Otterbein Cemetery Association

**Margaret Ewbank** Kim Harmon Donna Lloyd

**Doug Ferguson** Beatrice Oppel

Roger Gerdon Jay Baker Leah & Troy Bensing Corydon Lions Club Sam & Becky Eckart John & Diane Franchville Frederic Frederick Michele & Mick Saulman Steve & Jeanne Timberlake Kent & Joy Yeager

Larry Gettelfinger Carolyn Gettelfinger Paul & Corinne Gettelfinger, Larry Gettelfinger, James Gettelfinger, Donna Gettelfinger, Sarah Gettelfinger, and Paula & Kenny Craig Marilyn O'Connor

**Jamie Harmon** Kim Harmon

Samuel P. and Barbara Darrow Hays Mary "Polly" Hays

**Claude & Fern Hottell** Rowena Hottell

Brent Lasley Diana Lasley

Ken Oppel Beatrice Oppel

J. Gordon Pendleton Christine Pendleton

**Bob Schoen** Rowena Hottell Mary Zaring

Ronnie Summers Kent & Joy Yeager

Abby Sutherland Al Sutherland

Carol Sue Amy Evans Voyles Jay Baker

Lawrence Wernert Garv & Jean Geswein

**Paul Windell** James & Joann Cabel

#### Alice Wolfe

Anonymous Scott & Teresa Barnickle Christopher Blank Robert & Bonnie Bradley Claudia & David Brengman Betty Bruska Brian & Kelley Churchill Alice Flock Lerov & Susan Gerth Gary & Jean Geswein Richard & Mary Geswein Nick & Leeann Geswein Gleitz Farm LLC Allison & Timothy Groves Janet Hardy Robert & Patricia Harmon Harrison County Farm Bureau, Inc. Larry & Carol Hauswald Gary & Joyce Kochert Gerald & Yvonne Kopp Frank & Julie Law Marilynn & Marvin Miller Richard & Janice Parsons Louis Pitts Preferred Popcorn LLC William & Barbara Radmacher Peter J. & Joan T. Schickel David & Barbara Schmelz Marvin & C. Renee Schoen Nancy Schoen Charles & Marla Sieberns Bob & Carla Thalken Donald Wolfe Gary & Lori Wolfe Jerry & Pamela Wolfe Wolfe Bros. Inc.



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## 2019 Individual & Corporate Donors

Darla Algood Michael & Christina Allen Amazon Smile Foundation Thomas Andres Maryland Austin David & Doris Bachman Randall & Marla Baelz Mary Lou Baker Bennett & Bennett Insurance, Inc. Betty R. Goldman Fund Paul & Shirley Binkley Donn Blank Blue River All-Stars 4-H Club Stephen & Jeannie Bodney Marsha & William Boley Pat & Cheryl Book Robert & Carol Boone Boys & Girls Club of Harrison-Crawford Counties. Inc. **BP** Foundation Inc. Nathan & Katie Broom Betty Bruska Bruce & Elizabeth Burch Kevin & Alisa Burch Paul & Linda Burnham Bruce & Joan Burton Murad Bushnag James & Joann Cabell Jennie & Dan Capelle Pam Carmichael Central Barren United Methodist Church Chamber of Commerce of Harrison County Sam Christie Brian & Kelley Churchill Sarah Colvin Community Foundation of Southern Indiana

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**Corydon Capital Preservation** Alliance, Inc. Corydon Central High School Industrial Arts Club Corvdon Dulcimer Society, Inc. Corydon Elementary School PTO Corydon Presbyterian Church Corvdon United Methodist Church Corydon United Methodist Church Trustees Frederick & Mary Cotner Barbara & Phillip Crecelius Leanne & Chris Cunningham Billy Curts Joe & Anna Curts Dakkota Integrated Systems LLC Digital Now IT, LLC Joe Dunbar Eckart Supply Co. Melissa & Craig Engleman **Richard Engleman** Kathryn Eschbacher-Timberlake Margaret Ewbank Tammy Ferguson First Harrison Bank **Cheryl Fisher** Frances & Jerry Frederick Gary & Jean Geswein Steve Gilliland Sarah Gilmer Don & Susan Gossman **Derrick Grigsby** John & Kimberly Gunther Richard & Patricia Haines Paula Hallouist Ryan Hanger

Anna Ruth Hannel Lydia Hardman Jerry & Evelyn Hardsaw **Robert Harmon** Charles & Martha Harris Harrison County Community Services, Inc. Hayswood Theatre, Inc Heidelberg Angels Heidelberg United Methodist Church Alan & Judy Hess Harold & Sue Higginbotham Joseph & Carol Hoehn W. Edward & Rowena Hoehn David Howev Independent Colleges of Indiana Indiana Farm Bureau Gerald & Yvonne Jacobs Jay Gajanand Inc. Daniel & Carrie Johnson Curtis Jordan Nancy Keller Kristin Kennedy Melinda Kintner Jeremy & Emily Kirkham Phyllis & Leland Krush Demonstration Club Brian & Marcee Lahue Lanesville Community School Corp. Lanesville Heritage Weekend Shari Lasher Annette Lawler Herbert & Wilda Lewis Lilly Endowment Inc. Robert & Michelle Ludolph Elizabeth Magner

Ida Marrillia Daniel & Carla McGrain Charles & Anita McMonigle Barbara Middleton Joe & Connie Miller Julie & Jim Moorman Thomas Mullins Frederick & Carol Naegele New Albany Deanery Catholic Youth Ministries New Amsterdam Boat Club New Middletown Lions Club New Salisbury Community Health Services, Inc. North Central Class of 1959 North Harrison Elementary Beatrice Oppel Olivia Orme Otterbein Cemetery Association Phillip Pate Christine Pendleton Susan Pierson Sharon Poindexter Michael & Shirley Raymond Phyllis Rhodes Charlie & Jill Robertson Larry & Leslie Robertson Juan & Rudee Ann Rodríguez Patty Roian Russell J. Bachman Trust Robert & Teresa Schickel Cynthia Schneider-Zollman Douglas & Sally Williar Sellers Karen Sheller Jeffrey & Veronica Shireman Mark & Kathy Shireman Rosanne Shireman Steven & Grace Short Linda & Ricke Smith

Heather & Thomas Stafford Brett & Heather Stilwell Al Sutherland Sycamore Land Trust Target Corporation C/O CyberGrants, LLC The Lutheran Church Missouri Synod Foundation Bill & Debra Thomas Mark & Jackie Thomas Michael & Thelma Thomas Thompson's Chapel United Methodist Church Town of Corydon Town of Elizabeth Sarah Travis Nikki Trowbridge Tom Tucker Marilyn Turner Uhl Truck Sales, Inc. Heather & Erin Walter Claude & George Ann Watson West Bend Community Foundation's West Bend Mutual Insurance Company Charitable Fund Suzan White Joan Witte Mike & Jung Soo Woertz Iris Yeager Charles Yeager Nicole York Youth Philanthropy Council

## **Financial Position**

For the Year Ending December 31, 2019

	Foundation	Supporting Organization	Real Estate Supporting Organization	2019 Consolidated
ASSETS				
Cash	\$280.206	\$298,494	\$59.920	\$638.620
Investments, at fair market value	\$27,590,394	\$186,877,056	\$0	\$214,467,450
Related Party Receivable	\$0	\$8,032,607	\$689	\$8,033,296
PRI Receivable	\$0 \$0	\$1,994,968	\$0 \$0	\$1,994,968
Property and equipment, net	\$56,887	\$0	\$8,434,927	\$8,491,814
Other Assets	\$0 \$0	\$0 \$0	\$300,000	\$300,000
TOTAL ASSETS	\$27,927,487	\$197,203,125	\$8,795,536	\$233,926,148
LIABILITIES				
Accounts Payable	\$25,884	\$0	\$0	\$25,884
Related Party Payable	\$0	\$0 \$0	\$8,032,607	\$8,032,607
Note Payable	\$0	\$5,964,607	\$0	\$5,964,607
Promise to Give	\$0	\$0	\$2,202,051	\$2,202,051
Custodial Funds	\$2,374,632	\$121,056,043	\$0	\$123,430,675
Charitable Gift Annuity Payable	\$717,105	\$0	ŚO	\$717,105
TOTAL LIABILITIES	\$3,117,621	\$127,020,650	\$10,176,709	\$140,314,980
TOTAL NET ASSETS	\$24,809,866	\$70,182,475	(\$1,381,173)	\$93,611,168
STATEMENT OF ACTIVITIES Beginning Unrestricted Net Assets	\$20,722,740	\$62,954,356	(\$1,184,365)	\$82,492,731
REVENUE				
Contributions	\$369,830	\$1,357,650	\$0	\$1,727,480
Related Party Contributions	\$500,000	\$0	\$0	\$500,000
Service Agreement Income	\$982,782	\$0	\$76,358	\$1,059,140
Investment return, net	\$3.604.312	\$9.843.973	\$64,449	\$13,512,734
Interest and other income	\$6,614	\$23,910	\$20	\$30,544
TOTAL REVENUE	\$5,463,538	\$11,225,533	\$140,827	\$16,829,898
EXPENSES				
Programs/Grants	\$610,063	\$3,997,414	\$337,635	\$4,945,112
Management & General	\$463,823	\$0	\$0	\$463,823
Fundraising Development	\$302,526	\$0	\$0	\$302,526
TOTAL EXPENSES	\$1,376,412	\$3,997,414	\$337,635	\$5,711,461
Excess of revenue over expense	\$4,087,126	\$7,228,119	(\$196,808)	\$11,118,437
ENDING UNRESTRICTED NET ASSETS	\$24,809,866	\$70,182,475	(\$1,381,173)	\$93,611,168

## Donations

TOTAL	\$5,953,547.14	\$209,244,392.42	\$482,594.01	\$8,980,194.88
HCCF Public Donations Caesars Southern Indiana Donations	\$522,944.89 \$5,430,602.25	\$14,347,150.37 \$194,897,242.05	\$482,594.01 \$0	\$8,980,194.88 \$0
	2019	1996 - 2019	Match 2019	Match 1996 - 2019



In 2018, HCCF awarded a \$19,668 grant to Lanesville Community School Corporation to expand and renovate the playground at Lanesville Elementary School. On Aug. 5, 2019, the school day started with a ribbon cutting officially opening the playground.



Costumed characters walked in the procession celebrating the grand reopening of Caesars Southern Indiana in December 2019 following an 18 month construction makeover. The casino provided over \$5 million in support to HCCF in 2019.

## **Community Forums Held**

HCCF held a series of forums in 2019 to address critical subjects impacting our community. The first one, held in May, focused on the opioid epidemic. The second one, held in June, centered around community development. The final forum discussed early childhood, K-12 and higher education. The forums enabled attendees to share current information and discuss ways to move forward.





#### We Value Your Name

We have carefully reviewed the names listed in our annual report, although with a listing of this length errors may occur. If your name has been omitted, misspelled or incorrectly listed, please accept our apology and let us fix the error by bringing it to our attention so that we can correct our records.





#### Code of Ethics & Conflict of Interest Disclosure

Members of the Board of Directors and staff of the foundation are committed to observing the highest standards of ethical conduct in the performance of our responsibilities. Our board, our staff and community volunteers sign a Code of Ethics Pledge and a Conflict of Interest Disclosure that guides all of our processes and decisions.





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#### **CF** National Standards

HCCF has been confirmed in compliance with National Standards for U.S. Community Foundations.



