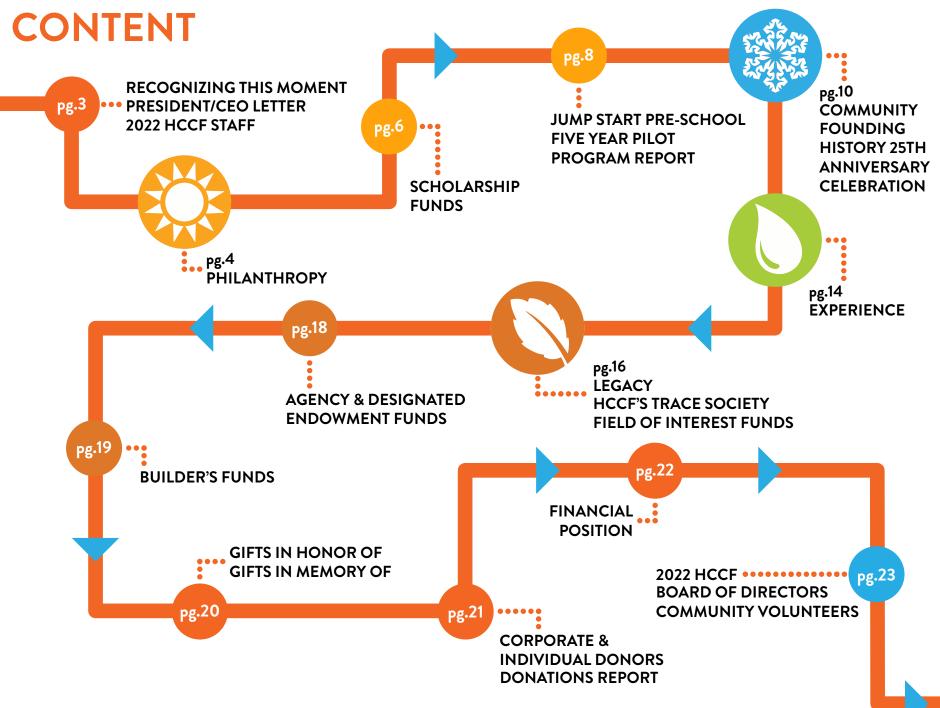




25 YEARS Building Our Community 2021 ANNUAL REPORT



RECOGNIZING THIS MOMENT



This 2021 Annual Report highlights the generous contributions of donors who are passionate about our community both now and for the future. It showcases the Foundation's commitment to early childhood education, our support of higher education through scholarships, our impact throughout the county through grants to our many nonprofit organizations, and our partnership with community leaders.

But the story of 2021 is also about resiliency. Everyone continued to navigate community-wide health issues, spikes in the number of COVID-19 cases, social distancing, and virtual learning. We all found ways to connect whether virtually, in person while social distancing, or even meeting outside.

We celebrated our 25th Anniversary during 2021. In planning those celebrations, we had to keep in mind we were in the midst of a pandemic which was going to complicate everything. But anniversaries are important. They provide an opportunity to reflect, to recognize the moment and to appreciate those people who helped make this milestone possible. So, we celebrated.

We are appreciative of the board members, community volunteers, staff, community leaders, community partners and generous donors who made this first 25 years of impact possible. As we start this next chapter for the Foundation, we are optimistic and hopeful for our county and the role the Foundation will play to grow Harrison County into the best community to live, work, and raise a family.

> Julie Moorman President & CEO

2022 HCCF STAFF



Julie Moorman President & CEO

Anna Curts Grants Manager

Meahgan Gibson-Hansen Marketing Coordinator

Derrick Grigsby Chief Financial Officer Kim Harmon Director Of Development

Heather Stafford Director Of Programs

Michelle Dayvault Endowment Manager

> Sarah Travis Office Manager



PHILANTHROPY

An active effort to promote human welfare

HCCF OFFERS MULTIPLE SCHOLARSHIPS

BUILDING OUR FUTURE SCHOLARSHIPS (BOF)

In celebration of our 10th anniversary in 2006, HCCF began awarding BOF scholarships to graduating high school seniors. These scholarships provide up to \$1,250 per semester and are renewable for four years or a total of \$10,000. In 2021, 24 BOF scholarships were awarded to Harrison County resident students.

INDIANA UNIVERSITY SOUTHEAST (IUS) SCHOLARSHIPS

Starting in 2010, HCCF began awarding special scholarships to graduating high school seniors attending Indiana University Southeast. The scholarship provides up to \$2,500 per semester and is renewable for four years up to a total of \$20,000. Currently, one IUS Scholarship is awarded at each county high school every year.

In addition, HCCF provides scholarship opportunities for students pursuing vocational training through the **FOUNDER'S VOCATIONAL SCHOLARSHIP PROGRAM (FOUNDER'S)**. In 2021, HCCF awarded six Founder's scholarships to graduating high school students.

In 2011 HCCF began funding the **"HAND UP" SCHOLARSHIP PROGRAM** primarily for adults seeking vocational training. In 2021 the HCCF Board voted to begin allowing Harrison County Lifelong Learning to access Hand Up Scholarship funding.

HCCF began providing **ADULT SCHOLARSHIPS** in 2013. These scholarships support Harrison County residents at least 25 years of age, returning to school to finish their Associate's or Bachelor's degrees. The number of adults utilizing scholarships in 2021 slowed to three, a decline attributed to the COVID- 19 pandemic.



JESSIE L. AND ARLIE L. FOGAL SCHOLARSHIP FUND

I have lived my entire life in Harrison County and spent many enjoyable years in the field of education. Although not blessed with progeny of my own, I have come to feel that all of the young people in Harrison County, and many not now so young, are about the same as my children. It is my fond hope that those who do benefit hereby will in turn transmit the advantages received by them to the entire citizenry of Harrison County so that Fogal Scholars will be a credit to themselves and to Harrison County.

-Arlie L. Fogal, April 1971

Dr. Lisa Clunie exemplifies everything Arlie Fogal hoped for when he established the Jessie L. and Arlie L. Fogal Scholarship in his estate plans. Dr. Clunie received the scholarship upon graduation from North Harrison High School. The Fogal scholarship provided for her undergraduate studies at the University of Louisville and her medical degree in 2001 from Indiana University. Dr. Clunie describes feeling overwhelmed with joy when she received news she had been awarded the scholarship. But she also says it meant more than she could possibly understand at the time.

In addition to being Harrison County born and raised, Lisa Clunie had obtained all of her elementary, junior, and senior high school education in Harrison County. She wanted to return to her home community to practice, another piece of criteria Arlie Fogal included in his plans. Dr. Lisa Clunie Jessie L. & Arlie L. Fogal Scholarship Recipient

Indeed, Dr. Clunie became a beloved physician and practiced medicine locally for 17 years before becoming the Chief Executive Officer of Harrison County Hospital in January 2022. She says she reflected on whether or not she would continue to meet the expectations outlined by Fogal by transitioning into hospital administration rather than continuing as a practitioner. She concluded her new role would allow her to assist even more Harrison County residents than she possibly could as an individual.

Dr. Clunie has experienced philanthropy by being both a recipient and a giver. In addition to numerous community activities, she established her own endowment fund at HCCF. The Dr. Lisa and Jeff Clunie Builder's Fund was created in 2016. Builder's Funds are not restricted to support a particular nonprofit or cause, but rather are flexible so the HCCF Board of Directors can direct them to the most pressing needs in the community at the time. Dr. Clunie said she could depend upon the HCCF Board of Directors to use the money wisely long into the future.



20+ YEARS SUPPORTING OUR COUNTY'S STUDENTS THROUGH SCHOLARSHIPS

Through the years the HCCF scholarship program has expanded. In 1998, HCCF awarded initial scholarships for a total of \$80,000. In 2021 HCCF awarded scholarships totaling \$687,542. Overall, HCCF has awarded more than \$12,500,000 in scholarships since 1998.

Many scholarship funds are started by families in honor or memory of someone special to them. HCCF now holds 118 different endowed scholarship funds.

SCHOLARSHIP FUNDS

Abby Sutherland Memorial Scholarship Fund

Adult Health Field Scholarship Fund

Alex Simmons Memorial Scholarship Fund

Alphonse A. and Dolores A. Schmelz Memorial Scholarship Fund

Arthur and Lois **Berlin Memorial** Scholarship Fund

Bellarmine University Accel Program Scholarship Fund

Bellarmine University - Harrison County Scholarship Fund

Bernice T. Richardson Scholarship Fund

Bill Dougherty Family Scholarship Fund

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Blaine and Geneva Wiseman Family Scholarship Fund

Bud and Betty Bennett Family Scholarship Fund

Canaan Timberlake Electrical Apprenticeship Scholarship Fund

Carl and Peggy Byerly 4-H/ FFA Scholarship Fund

Carl and Wilma Ott Family Scholarship Fund

Carl H. and Mary C. **Osbourn Wolford '59** Spalding Education Scholarship Fund

Carl Uesseler Memorial Fund

Chamber of Commerce of Harrison County Education Fund

Charles A. Kaake Scholarship Fund

Charles L. Shedd Scholarship Fund

Charles R. and Frances M. Chinn Memorial Scholarship Fund

Charlie L. Phillips Scholarship Fund

Clarence A. Sr. and Olivia T. Merk Memorial Scholarship Fund

Clyde E. Marrillia Memorial Scholarship Fund

Coffman Family Forestry Scholarship in Memory of Randy R. Coffman, son of **Charles H. Coffman Fund**

Corydon Central Class of '66 Scholarship Fund

Career Scholarship Fund

The three Harrison **County School** \$38,303 collectively as part of an incentive program to enroll eligible students in the state of Indiana's 21ST CENTURY **SCHOLARSHIP** PROGRAM.

> Indiana University Southeast Harrison County Education Scholarship Fund

Indiana University Southeast Harrison **County Hospital Foundation** Scholarship Fund #1

Indiana University Southeast Harrison County Hospital Foundation Scholarship Fund #2

Indiana University Southeast Scholarship Fund

Ivy Tech-Prosser School of Technology Scholarship Fund

Jack and Evelyn Baker Scholarship Fund

Jack and Kenneth Miles Golf Scholarship Fund

Janice Uhl Taylor Scholarship Fund

Jefferson Masonic Lodge 104 William E. Falk Jr. Memorial Scholarship Fund

Jessie L. and Arlie L. Fogal Scholarship Fund

Joe E. Lieber Memorial Scholarship Fund

Jonathan Delaney **Dickerson Memorial** Scholarship Fund

Josh Long Memorial Scholarship Fund

Juan J. and Rudee **Rodríguez Teacher Travel** Fellowship Fund

Judy Smith Memorial Scholarship Fund

Kent Watson Baseball Scholarship Fund

Kenton and Phyllis Turner LDS Education Fund

Laconia Lions Club Scholarship Fund

Lanesville FFA Chapter Scholarship Fund

Lanesville Heritage Weekend Scholarship Fund

Lanesville High School Scholarship Fund

Lanesville Jaycees Kenneth Lopp Memorial Scholarship Fund

Larry A. Gettelfinger Memorial Scholarship Fund Leora Elizabeth **Eisenmenger Melton** Memorial Scholarship Fund

Lions Club of Elizabeth, Indiana Fund

Lucy Hornbeck Bless the Children Fund

Madge Ashton Memorial Scholarship Fund

Matthew D. Faith Memorial Scholarship Fund

Michael A. Bennett "Cool Guy" Media Scholarship Fund

Miles' Fund

New Salisbury Community **Health Services** Scholarship Fund

North Central Class of 1961 Scholarship Fund

North Harrison FFA Scholarship Fund

North Harrison Football Team PEP Scholarship Fund

North Harrison Girls Basketball Scholarship Fund

North Harrison High School Scholarship Fund

North Harrison Lions Clubs Scholarship Fund

North Harrison School **Board Scholarship Fund** Patricia Laughlan-Ireland Memorial Scholarship Fund

Paul Cesar Memorial Scholarship Fund

Peter J. and Joan T. Schickel Scholarship Fund

Phil Pace Memorial Scholarship Fund

PNC Advisors Ivy Tech Scholarship Fund

R. William Baker Scholarship Fund

Ralph D. Best Memorial Scholarship Fund

Regions Bank Ivy Tech Scholarship Fund

Robert and Kathy Franks **Skinner Scholarship Fund**

Robert H. Weber Memorial Scholarship Fund

Robin Monroe Thieneman Wolfe Memorial Scholarship Fund

Sandra Albin LaDuke Memorial Scholarship Fund

Shireman Family Scholarship Fund

South Central High School Scholarship Fund

Spalding University Harrison County Scholarship Fund

Stacy Parsons Memorial Fund

Stanley E. and Susan Frederick Franks Music Scholarship Fund

Susan Evans Austin Memorial Nursing Scholarship Fund

Talmage Windell Family Scholarship Fund

The de Paul School Endowment Fund

Tommy, Sarah, and Bud Timberlake Scholarship Fund

Town of Crandall Scholarship Fund

Vicki Engleman Family Memorial Scholarship Fund VisionQuest Scholarship Fund

Wilson Family Scholarship in Memory of Thomas J. Wilson and S. Morris Wilson Fund

Wolfe Brothers Farm Scholarship Fund

Yvonne Fessel Panther Athletic Scholarship Fund

Zimmerman Family Memorial Fund

> HCCF SO awarded \$100,000 for Harrison County college DUAL CREDIT CLASSES

Hi, I'm Abbigail King and I School, I received the David Minter Memorial Scholarship and the Bud and Betty Bennett Family Scholarship. I plan to attend Purdue University for a Geology and Geophysics Degree.

JUMP START PRESCHOOL FIVE YEAR PILOT PROGRAM REPORT

A child's brain develops more from birth to age five than at any other stage in life. It's vitally important for young children to experience appropriate play and interaction in order to develop emotionally and academically. These early experiences lay the groundwork for a child to achieve success in school and beyond. Research shows children of parents who have higher education levels have significantly larger vocabularies.

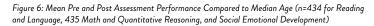
Harrison County is home to nearly 40,000 people and includes more than 10,000 families. About eight percent of all families in Harrison County live below the poverty level. Many of those households are at poverty level despite fulltime year-round employment.

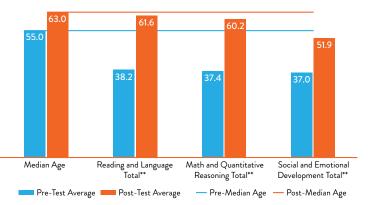
Armed with this information, the HCCF Board of Directors decided to start addressing the problem, initiating a pilot pre-kindergarten (pre-K) program in the 2013-2014 school year. Jump Start Preschool subsidizes a full day of instruction within a high-quality program for four-year-olds from low-income families.

In the school year 2018-2019, HCCF began partnering with the Indiana Family and Social Services Administration to provide the state's "On My Way Pre-K" (OMWPK) program for four-year-olds in a similar full-day program. If families did not qualify for OMWPK they were encouraged to apply for Jump Start funding. Participating providers included public and parochial elementary schools with pre-K classes, private secular programs and private faith-based organizations. From the beginning, HCCF contracted with Indiana University Southeast's Applied Research and Education Center (IUS AREC) to evaluate the effectiveness of the program. IUS AREC did not use data from school years 2019-2020 nor 2020-2021 to compile a final report due to the impact of COVID-19 on school systems. A total of 570 children participated in the five-year pilot. A cumulative sample of 435 children was used to provide pre and post data for the report.

> On average, student development increased between 15 and 23 months in the actual nine months from pretest to post-test in each of the three main Indiana Standards Tool for Alternative Reporting Kindergarten Readiness (ISTAR- KR) categories: Reading and Language, Math and Quantitative Reasoning, and Social and Emotional Development

> > While children do not usually learn how to read until about the first grade, they actually begin developing pre-literacy skills much earlier. "Just having kids know which way is right side up for a book and what direction the pages turn – that makes a big difference," states one Harrison County Kindergarten teacher.





The Jump Start pilot program has been successful, leading to more permanent and widespread implementation of access to high-quality pre-K for Harrison County's four-year-olds. Data from the project also points to broader needs for support for families of young children.

Quality feedback and language modeling, classroom organization, and attendance rate are just some of the factors that affect the level of success a student may experience. Transportation to and from school continues to be a hurdle for many families to overcome. High quality instruction and parental support are important factors but these alone cannot make up for the first three to four years of brain development.

Families also need access to affordable, developmentally appropriate care for children from birth to age four to support the cognitive, social and emotional development that is essential to ensuring children have the opportunity to reach their full potential. Investments in high quality early care and education provide immediate benefits to local business and the region's economy. By centering the needs of low-income families, the community is likely to improve the quality of life for all families.

 Taken from the Indiana University Southeast Applied Research and Education Center Jump Start Pilot Report 2014-2019. The complete report is available online at www.hccfindiana.org

ONGOING PROGRAMS INCLUDE:



DOLLY PARTON'S IMAGINATION LIBRARY

PROJECT (DPIL) is designed to encourage parents to read to their children by providing each child enrolled in the program an age appropriate book in the mail each month until their fifth birthday. An average of 1,512 children were enrolled in Harrison County in 2021 with

18,149 books mailed. The Early Readers Fund, which supports DPIL in Harrison County, benefits from a 2:1 donation match provided by HCCF.

The DICTIONARY PROJECT provides a dictionary to every third grader in Harrison County. Students attending the nine Harrison County Elementary Schools receive their very own dictionary to use at school and take home. A total of 467 dictionaries were distributed in 2021. A total of 7,088 have been distributed since HCCF began partnering with The Dictionary Project in 2008. The Project's goal is to assist students in completing the school year as good writers, active readers and creative thinkers.

The YOUTH PHILANTHROPY COUNCIL (YPC) of Harrison County is designed to teach skills and encourage youth to give and serve in their communities. The program goals are to promote youth development through experiences in philanthropy, to encourage and support community initiatives which youth care about, and to engage youth through giving and serving for the common good. In 2021 HCCF entered into a one-year pilot partnership with Leadership Harrison County (LHC) to incorporate YPC and LHC's Youth Leadership Program into one. HCCF provided \$3,000 to support the program's cost.

In addition, YPC awarded \$600 to the Lanesville High School After Prom program as a part of its grant program. The Youth Philanthropy Fund, which provides youth-led grantmaking dollars, continues to benefit from a 2:1 donation match provided by HCCF.

HCCF offers, BUILDING DYNAMIC BOARDS OF DIRECTORS training at no cost to participants upon completion. Four training programs were offered in 2021 with a total of 41 participants.



COMMUNITY

An interacting population of various kinds of individuals in a common location

FOUNDING HISTORY

Harrison County Community Foundation has a unique history. In a Riverboat Gaming Development Agreement dated May 15, 1996, RDI/Caesars Riverboat, LLC agreed with the Harrison County, Indiana government to provide \$5,000,000 to create the Foundation. The three seated county commissioners; Ed Emily, Terry L. Miller, and Kenny Saulman selected 21 Harrison County citizens to become the Foundation's first Board of Directors.

Today, three nonprofit organizations comprise what's commonly known as the Foundation: Harrison County Community Foundation, Inc. (HCCF) Harrison County Community Foundation Supporting Organization (HCCF SO) Harrison County Community Foundation Real Estate Supporting Organization (HCCF RESO)

25TH ANNIVERSARY CELEBRATION

Since 1996, HCCF has been supporting Harrison County, serving nonprofits and benefiting the community. As HCCF entered its second quarter century, the vision for a year of celebration and reflection vanished as the COVID-19 pandemic remained a constant factor. The year became one that required adaptation and resilience – but with celebrations nevertheless!

Small-scale events were held throughout the summer and fall. We kicked off with a picnic for Board Members, Community Volunteers, and the Staff at the YMCA Playground Pavilion prior to the June Board of Directors meeting. After a year and a half of Zoom Board meetings and events, it was great to gather in person.

I'm not surprised by the Foundation's success but I'm sure glad it turned out as we thought! There were a lot of competing interests. Some people thought we ought to just spend the money immediately. But we stuck to our guns and now I think it's the best thing that ever happened to Harrison County. I know it's the greatest accomplishment of my time in office.

-Terry L. Miller Former Harrison County Commissioner



Next, we announced a community wide photo contest in an effort to illustrate the various projects the Foundation has supported. A panel of professional photographers served as volunteer judges.

For prizes the winners received digital photo frames.

HARRISON COUNTY CONSERVATION

Category Winner: Jean Geswein Buffalo Trace Lake near Palmyra.

17 AND UNDER OVERALL Category Winner: Will Adams Walking trail bridge at Rice Island.



AROUND THE COUNTY

Category Winner: Meghan Stockdale Genesis House celebrated one year of service.

FACES OF HARRISON COUNTY

Category Winner: Jenny Bowen Quality childcare at Rainbow's End.



CONTINUING THE THEME OF SHOWCASING 25 YEARS OF SUPPORT

HCCF distributed 100 celebration yard signs throughout the county. Locations included projects and on-going programs where HCCF has played a role.

The culminating event was a time capsule installation held in October. More than 30 items representing people and places that were a part of the first 25 years were carefully selected and deposited into the time capsule. Board Members, Staff, and Members of the Community took part in the ceremony.

Some of the items included a quilted fiber art piece representing 20 different aspects of the county designed and created by a Founding Board Member; a high school graduation tassel to represent scholarships, a catalog listing the more than 300 endowment funds currently held at HCCF; a commemorative 25th Anniversary Zimmerman glass piece, a mortarboard and tassel from preschool graduation; a Dolly Parton's Imagination Library Book; a map outlining broadband internet services in Harrison County which HCCF has played a vital role in expanding; a blank check representing the current Foundation's gift to the future – endless possibilities; and even a mask and article about COVID-19 from the Centers for Disease Control and Prevention.

The plan is to open the capsule 25 years from now in October 2046.

WE LOOK FORWARD TO BUILDING OUR FUTURE TOGETHER FOR THE NEXT 25 YEARS AND BEYOND.

Photo Credit: The Corydon Democrat



"I was serving as a Harrison County Commissioner in 1996 when the Foundation was formed and I was one of three County Commissioners who appointed the Founding Board of Directors. I'm pleased to see how the Foundation has developed and honored to deposit a commemorative Zimmerman glass piece, into the capsule,"

> -Kenny Saulman Former Harrison County Commissioner

TOWN PLANNING INITIATIVE

The ambitious TOWN PLANNING INITIATIVE moved forward. HCCF utilized the Implementation Grant of \$90,000 and the Board Engagement Grant of \$100,00 awarded in 2020 from Lilly Endowment Inc. toward creating or updating a Comprehensive Plan and an Asset Management Plan for each of the ten incorporated towns in Harrison County.

HCCF committed an additional \$528,624 toward the multi-year project. In 2021 The Wheatley Group and Taylor Siefker Williams Design Group were contracted to oversee the process. Goals include ensuring town residents have the opportunity to provide feedback in creating plans that can be used to leverage outside funding for infrastructure projects in the future.

> TOWN PLANNING INITIATIVE HARRISON COUNTY

EXPERIENCE

Something personally encountered, undergone, or lived through

HCCF CONTINUES EFFORTS TO MAKE HIGH SPEED INTERNET ACCESSIBLE

In recent years Harrison County has made significant investments in high speed internet infrastructure. Still, not all areas of the county have access. Topography and cost are barriers in our rural community. However, the importance of students and families having access to on-line learning is more critical now than ever due to COVID-19.

GEER GRANT FOR E-LEARNING

Thanks to the hard work and perseverance of Harrison County Educator Allison Schalk, Harrison County was awarded a grant from The Governor's Emergency Education Relief (GEER) Initiative. Allison took the lead role in the state-wide application process. Three public school corporations, Lanesville Community Schools, North Harrison Community Schools, and South Harrison Community Schools and two private schools, St. John's Lutheran School and St. Joseph Catholic School were collaboratively awarded \$404,700.

The state directed the bulk of GEER funding be used toward subsidized subscriptions for targeted families. The participating schools worked together to determine high priority zones and coordinate the subsidized subscriptions. The parameters of the state awarded grant included securing local support. HCCF provided \$324,299.22 in grant funding as leverage to help increase the coverage area through infrastructure development in areas identified by the schools as priority zones. Local internet providers made significant financial investments to contribute to the success of the project. As a result, progress was made toward the ultimate goal of increasing internet connectivity for students to be able to access E-Learning. But there's still more to do.



"The GEER Grant and the support from the Community Foundation really reignited a much-needed discussion about reliable and affordable internet in Harrison County. I am thankful the Foundation stepped up to help the schools, students, and teachers by allowing us to target specific areas of expansion based on our student demographics and needs. We have been able to remove one more obstacle that stands between our students and their academic and future success. And for that, I am thankful and that makes the entire process worth it!"

> - Allison Schalk Director of Secondary Curriculum, Instruction, and Assessment at South Harrison Community School Corporation

BROADBAND READINESS PLAN

To address the big picture, the Chamber of Commerce of Harrison County and HCCF partnered to hire an outside consultant to create a Broadband Readiness and Infrastructure Deployment Plan for the county. HCCF provided \$50,000 toward the effort. A broadband plan defines minimum broadband internet, surveys current



broadband services, determines best technology infrastructure, and identifies specific actions that could be taken to address the lack of service in many parts of the community. The final deliverable from the consultant will be presented in 2022 and will provide a road map for key stakeholders in Harrison County to consider to further expand internet access.







THE GREATEST GENERATION KEEPS ON GIVING

Jack and Evelyn Baker lived through tumultuous times. They experienced huge cultural shifts in society, lived frugally due to economic depression and sacrificed to win a war. They also left a generous lasting legacy. Their story illustrates why they and many of their peers are called "the Greatest Generation."

Jack and Evelyn met in the 5th grade. Evelyn was an only child. Her father never got the opportunity to finish high school while her mother worked in a cigarette factory.

At age five, with a note in his pocket, Jack was sent by Greyhound Bus to live with his grandparents in Evansville, Indiana. After his grandparents died Jack lived with an aunt. With the help of a county judge he met at church, he became emancipated at age 16. He promptly enlisted in the United States Navy and served in the South Pacific on the USS Iowa. He witnessed both great and terrible events during World War II. In 1945, while home on leave, Jack married his childhood sweetheart Evelyn. All total, Jack served 12 years in the military, including a stint in the Sea Bees. After his time in the military, Jack came back to Evansville and began working for Mead Johnson & Company. He and Evelyn had one son. They were active in various veteran groups including the Veterans of Foreign Wars, The American Legion and the Disabled American Veterans. Evelyn's family became Jack's family. In particular, Evelyn's first cousin, Brian Gerald Walker, became his best friend.

Gerald, as he was called, served in the Korean War. He moved to Kansas City after the war and started a motorcycle dealership. Gerald never married. His business was successful, and he remained a good friend of Jack's.

Years later, after Jack retired, he and Evelyn moved to Harrison County to be closer to their son who now lived in Corydon. They led a quiet, simple life. At one point they lived in Blue River Services' Country Trace Apartments for seniors in Palmyra. When Gerald passed away they received an inheritance which allowed them to begin expressing their generosity.



Saying "education can make life better", they created the Jack and Evelyn Baker Scholarship Fund which provides support for Harrison County resident graduating high school seniors with strong grades, but a financial need to attend college.

Jack and Evelyn felt a deep commitment to their church as well. They created The Epiphany Lutheran Church Fund which provides general support for the church, located in New Salisbury, Indiana.

Using the inheritance, Jack and Evelyn established a trust which provided funds for their care. By naming HCCF in their estate plans, they became members of the Trace Society. After they both passed away, the majority of their assets, nearly \$850,000, transferred to the Community Foundation to support the two funds they had previously established. Their actions set the stage for life changing scholarships for students and ongoing support for their faith within the community.



HCCF'S TRACE SOCIETY

The Trace Society recognizes those who leave a gift through their will, trust, insurance or other arrangement to the Foundation. These lasting gifts support causes that hold special meaning to their donors. The gifts, like the generations that used Buffalo Trace, will grow to leave a relevant and lasting legacy.

Anonymous (5) Jack* & Evelyn* Baker Dan & Maggie Abart Briles Tom* & Margaret* Ewbank Anna Curts Steve Gilliland Kim Harmon Sam* Hays Pam Bennett Martin Mary Mayfield Judith Miller Homer* Quick Kathy Skinner Kenton* & Phyllis Turner Robert & Tari Welch Rita* Windell

FIELD OF INTEREST ENDOWMENT FUNDS

Field of Interest Funds support programs and projects in defined areas of interest rather than a particular organization.

- Access to Recreation Fund Animal Protection Fund Arts Fund Classical and Fine Arts Fund of Harrison County Early Readers Fund Environmental Fund Health and Safety Fund
- Historical Preservation Fund Keller Family Adult Vocational Fund Kenton and Phyllis Turner Children's Fund Many Voices – One Community Fund Recreation Fund

AGENCY AND DESIGNATED ENDOWMENT FUNDS

NEW FUNDS ARE INDICATED IN BOLD

Betty R. Goldman Memorial Relay for Life Fund

Bicentennial Park Fund

Blue River Services Fund

C. J. Smith Memorial Endowment Fund

Cedar Glade Fund

CFSI Harrison County Youth Philanthropy Fund

Charles Eckart Family Charitable Donor Advised Fund

Charles L. Reising, Sr. Land Conservation Fund

Comfort House Fund

Corydon Capital Preservation Alliance Fund

Corydon Central JHS Capitalizing Designs Quilt Fund

Corydon Central Jr-Sr High School Library Fund

Corydon Elementary School Library Fund

Corydon Elementary School PTO Fund

Corydon Intermediate School Library Fund

Corydon Presbyterian Church Memorial Fund Corydon United Methodist Fund

Corydon United Methodist Church Board of Trustees Fund

Dare to Care Fund

David R. Blank Memorial Fund

Donald and Hilda Thieneman Family Fund

Eckart Family Charitable Fund

Effie Kuhlman Charitable Trust Fund

Epiphany Lutheran Church Fund

Evelyn Crecelius Hospital Fund

Ewbank Family Fund

Family Health Center of Harrison County Fund

Frank O'Bannon Memorial Preservation Fund

Frederick Porter Griffin Fund for Genealogy and History of Harrison County

Furthering Youth, Inc. Fund

Gary and Jean Geswein FFA Fund

George L. Hess Family Harrison County Public Library Fund Habitat for Humanity Fund

Harrison County 4-H Endowment Fund

Harrison County Arts, Inc. Fund

Harrison County Community Fund

Harrison County Community Services Fund

Harrison County Farm Bureau, Inc. Fund

Harrison County Hospital Foundation General Fund

Harrison County Junior Achievement Fund

Harrison County Lifelong Learning Fund

Harrison County Parks and Recreation Fund

Harrison County Public Library Fund

Harrison County Renaissance Fund

Hayswood Theater Fund

Hazel A., Kassie, and Dennis Reasor Music Fund

HCCF Professional Development Fund Helen and Russell Petty Media Center Fund

Heth Washington Elementary School Library Fund

Hoosier Hills PACT Fund

Hosparus of Harrison County Fund

Indian Creek Greenway Development Fund

Indian Creek Woods Fund

Indiana University Southeast Nursing Lab Fund

Jason Wallot Memorial Fund

Jennifer's Journey Continues Donor Advised Fund

Joe Rhoads Senior Citizens Center Fund

Kerri Suzanne Windell Fund

Lanesville Community School Corporation Athletic Fund

Lanesville Elementary School Library Fund

Lanesville Heritage Weekend Fund

Lanesville Jr-Sr High School Library Fund

Lanesville Youth League Fund

Leadership Harrison County Fund

Leadership Harrison County Class of 2019 Adventure Walk Fund Leadership Harrison County Class of 2020 Baby Box Fund

Leora Brown School Fund

Lynn and Glenn Thienel Musical Arts Fund

Marilyn M. Rhodes Memorial Fund

Mauckport Cemeteries Fund

Memorial Cemetery of Laconia Fund

Morgan Elementary School Library Fund

Nancy A. Keller Genealogy Library Fund

New Middletown Elementary School Library Fund

New Middletown Memorial Park Fund

Norbert and Carolyn Walther Endowment Fund

North Harrison Elementary School Library Fund

North Harrison High School Library Fund

North Harrison Middle School Library Fund

Norton Children's Hospital Fund

Oak Grove Cemetery Fund

Otterbein Cemetery Fund

Pastor Deacon Discretionary Fund

Paul Royse Memorial Fund

Personal Counseling Service, Inc. Fund

Peter J. and Joan T. Schickel Lanesville Community School Maintenance Fund

Regina C. Cammack Memorial Education Fund

Robert and Teresa Schickel Lanesville FFA Fund

Robert H. and Joan Bush Memorial Fund

Rotary Club of Corydon Indiana Fund

Russell and Cecilia Bachman Family Fund

Saint John's Lutheran Church Fund

Saint John's Lutheran Church Projects Fund

Saint John's Lutheran School Fund

Saint John's Lutheran School Library Fund

Saint Joseph Catholic School Fund

Saint Joseph Catholic School Library Fund

Saint Mary's Catholic Church Maintenance Fund

Saint Peter's Evangelical Lutheran Church Fund Sanders Financial Markets Lab Support Fund

Sonny Hardin Memorial Endowment Fund

South Central Elementary School Library Fund

South Central Jr-Sr High School Library Fund

Sycamore Land Trust Conservation and Environmental Education Fund

The Applegate Fund

The Nature Conservancy – Blue River Project Fund

Town of Corydon Cedar Hill Cemetery Fund

Town of Corydon Fund

Town of Elizabeth Fund

Town of Elizabeth Rose Hill Cemetery Fund

Town of Laconia Fund

V. M. Albin Family Charitable Fund

Virgil A. Jawtak Farmland Preservation Fund

WHAS Crusade for Children Fund

Wilfred J., Velva J., and Dennis J. Blank Fund

YMCA of Harrison County Fund

BUILDER'S FUNDS

NEW FUNDS ARE INDICATED IN BOLD

Builder's Funds provide money that is not restricted to a particular use but rather allows the Foundation to direct it to the most pressing community needs. Funds are used to address needs that exist now, but equally important, Builder's Funds provide the means to meet the needs of the future.

Ashwood Manor Builder's Fund

Beech Tree Builder's Fund Bennett and Bennett Insurance Builder's Fund Bill and Deb Thomas Family Builder's Fund Bruce and Joan Burton Builder's Fund Bush Enterprises Inc. Builder's Fund Chad and Abby Coffman Family Builder's Fund Chamber of Commerce of Harrison County Builder's Fund Dr. Lisa and Jeff Clunie Builder's Fund First Harrison Bank Builder's Fund Gary and Jean Geswein Builder's Fund Harry R. and Barbara K. Middleton Family Builder's Fund Homer, Mary Ann, and Russ Quick Family Builder's Fund Jacobi Sales Builder's Fund James and Daniel Shireman Builder's Fund Jeff and Veronica Shireman Family Builder's Fund Jeremy and Emily Kirkham Family Builder's Fund Joe Bruska Memorial Builder's Fund Joe and Carol Hoehn Builder's Fund Joe and Cindy Shireman Builder's Fund Jon and Soni O'Bannon Family Builder's Fund Julie and Jim Moorman Builder's Fund Lanesville Heritage Weekend Builder's Fund Larry and Leslie Robertson Builder's Fund

Larry Bennett Memorial Kiwanis of Historic Harrison County Builder's Fund Margaret Ewbank Builder's Fund Mark and Kathy Shireman Builder's Fund Neal and Cheryl L. Fisher Family Builder's Fund Pat and Cheryl Book Builder's Fund Paul and Judy Beckort Builder's Fund Paxton A. Grigsby Builder's Fund Pendleton Family Builder's Fund Pete and Lorine Martin Family Builder's Fund Peter J. and Joan T. Schickel Family Builder's Fund Phyllis and Leland Krush Family Builder's Fund Phyllis Rhodes Builder's Fund Ray Churchill Family Builder's Fund Robert L. and Teresa A. Schickel Builder's Fund Rodefer Moss and Co. Builder's Fund SEI Investments Builder's Fund Sharon Uhl Family Builder's Fund Stephen and Jeannie Bodney Builder's Fund Steven A. Gilliland Builder's Fund Sycamore Spring Builder's Fund Tom and Phyllis Tucker Builder's Fund Uhl Truck Sales Builder's Fund Ulrich and Vidra Attorneys Builder's Fund William D. and Grace E. Rosenbarger **Builder's Fund**

GIFTS IN HONOR OR IN MEMORY OF

IN HONOR

In honor of "T" & In memory of Ridley Ellen & James Frasca

Marilyn Thieneman Stephen & Ann Robertson

IN MEMORY

Cathy Buschmeyer

Bennett & Bennett Insurance, Inc. Kenneth & Brenda Bliss James & Jo Ann Cabell Susan & Christopher Fessel Anna Hannel Alan & Judy Hess Jan Huber Richard & Shirley Koetter Dave & Shirley Layson Terry & Suzie Moffitt Monroe Shine & Co. Inc Christine Pendleton Martin & Ann Rockwell

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Names in bold type are those who are being honored. Name in regular type are the donors who are honoring them.

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DONATIONS

	2021	1996 - 2021	Match 2021	Match 1996 - 2021
HCCF Public Donations	\$1,746,742.32	\$19,023,755.60	\$367,346.55	\$9,920,775.59
Caesars Southern Indiana Casino Donations	\$5,263,931.25	\$203,639,026.80	\$0.00	\$0.00
Total	\$7,010,673.57	\$222,662,782.40	\$367,346.55	\$9,920,775.59

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FINANCIAL POSITION

For the year ending December 31, 2021

	FOUNDATION	SUPPORTING ORGANIZATION	REAL ESTATE SUPPORTING ORGANIZATION	2021 CONSOLIDATED
ASSETS	FOUNDATION	SUPPORTING ORGANIZATION	SUPPORTING ORGANIZATION	ZUZI CONSOLIDATED
Cash	679,535	489,509	53,705	1,222,749
Investments, at fair market value	40,042,671	241,141,125	0	281,183,796
Related Party Receivable	0	7,782,607	0	7,782,607
PRI Receivable	0	1,812,911	0	1,812,911
Property and equipment, net	72,753	0	7,823,040	7,895,793
TOTAL ASSETS	40,794,959	251,226,152	7,876,745	299,897,856
LIABILITIES				
Accounts Payable	24,995	1,250	0	26,245
Related Party Payable	0	0	7,782,607	7,782,607
Note Payable	0	5,495,859	0	5,495,859
Promise to Give	0	0	2,028,204	2,028,204
Custodial Funds	3,201,421	159,614,777	0	162,816,198
Charitable Gift Annuity Payable	647,892	0	0	647,892
TOTAL LIABILITIES	3,874,308	165,111,886	9,810,811	178,797,005
TOTAL NET ASSETS	36,920,651	86,114,266	(1,934,066)	121,100,851
STATEMENT OF ACTIVITIES				
Beginning Unrestricted Net Assets	29,853,804	74,025,969	(1,840,082)	102,039,691
REVENUE				
Contributions	1,739,409	1,315,983	0	3,055,392
Related Party Contributions	500,000	(500,000)	0	0
Service Agreement Income	1,006,411	0	166,352	1,172,763
Investment return, net	5,615,953	13,668,965	63,949	19,348,867
Interest and other income	1,510	18,500	47	20,057
TOTAL REVENUE	8,863,283	14,503,448	230,348	23,597,079
EXPENSES				
Programs/Grants	1,184,753	2,415,151	324,332	3,924,236
Management & General	399,721	0	0	399,721
Fundraising Development	211,962	0	0	211,962
TOTAL EXPENSES	1,796,436	2,415,151	324,332	4,535,919
Excess of revenue over expense	7,066,847	12,088,297	(93,984)	19,061,160
ENDING UNRESTRICTED NET ASSETS	36,920,651	86,114,266	(1,934,066)	121,100,851



2022 HCCF BOARD OF DIRECTORS

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CF NATIONAL STANDARDS HCCF has been confirmed in compliance with National Standards for U.S.

and the second second

Community Foundations.



1523 Foundation Way • Post Office Box 279 • Corydon, IN 47112 (812) 738-6668 • HCCFINDIANA.ORG

WE VALUE YOUR NAME

We have carefully reviewed the names listed in our annual report, although with a listing of this length errors may occur. If your name has been omitted, misspelled or incorrectly listed, please accept our apology and let us fix the error by bringing it to our attention so that we can correct our records.

CODE OF ETHICS & CONFLICT OF INTEREST DISCLOSURE

Members of the Board of Directors and staff of the Foundation are committed to observing the highest standards of ethical conduct in the performance of our responsibilities. Our board, our staff and community volunteers sign a Code of Ethics Pledge and a Conflict of Interest Disclosure that guides all of our processes and decisions.