

Harrison County Community Foundation

SEI Investments Builder's Fund

SEI's Institutional Group chose to establish the SEI Investments Builder's Fund in March 2016. The fund provides support as directed by the Harrison County Community Foundation Board of Directors for programs or activities that fulfill charitable or other exempt purposes benefiting Harrison County.

About SEI

SEI's Institutional Group is one of the first and largest global providers of outsourced chief investment officer (OCIO) services with a 25-year track record delivering custom investment solutions that are designed to help clients achieve their goals. SEI manages \$79 billion in OCIO assets for more than 475 nonprofit, corporate, healthcare, union and government clients around the world.*

SEI offers a discretionary, multi-manager investment management program that is designed to deliver strong risk adjusted returns for its clients. This program offers each client a unique blend of services to meet specific goals, objectives and risk tolerances.

For more information, visit www.seic.com/discretion2017.

SEI/Harrison County relationship

HCCF selected SEI to proactively manage the foundation's investments in 2012. The foundation's portfolio is supported by more than 300 seasoned professionals, and SEI's multi-manager funds are well-diversified and actively managed in an effort to capture market opportunities.

SEI has provided strategic advice and investment services to HCCF for several years, and is excited to support the foundation in making an even greater impact going forward.

"SEI has valued the relationship with the Harrison County Community Foundation since 2012 and has been able to see first-hand the impact the foundation has had on the local Harrison County community," Roger P. Messina, Vice President and Managing Director of the Institutional Group's Client Portfolio Management Team, said. "We continue to look forward to growing our relationship and supporting its future activities."

SEI's commitment to caring

SEI employees have a passion for philanthropy, social responsibility and diversity. Through multiple initiatives led by employees, they channel and direct that passion into action. Because of this dedication, their relationships with charity partners and communities — and each other — continue to grow.

The SEI Cares program is an employee-led, company-sponsored philanthropy effort that includes grantmaking, volunteer opportunities and awareness events. The program supports the local community in a meaningful way while supporting SEI's corporate value of social responsibility. In 2016, SEI employees collectively contributed more than 8,000 hours of service in volunteer activities, and the SEI Cares Fund donated \$220,000 to 16 partnered organizations.

*Information as of December 31, 2016

September 2017

SEI

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New answers.®



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